

Client Digital Capabilities: Step-By-Step Instructions

Linking Merrill Investment and Bank of America Banking Accounts

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To establish Single Sign-On (SSO) Through MyMerrill:

Note: You must have both a MyMerrill User ID and Password and a Bank of America Online ID and Password already established.

1. Log onto MyMerrill at <http://www.mymerrill.com>
2. Click on the banner that says "Sign up for convenient one-click access to your Bank of America accounts" on the All Accounts Summary Page
3. Enter your Bank of America Online ID and password
4. You'll be asked to verify your identity
5. Follow the on-screen instructions to complete on-line SSO linking

To establish Single Sign-On (SSO) Through Bank of America Online Banking:

Note: You must have both a MyMerrill User ID and Password and a Bank of America Online ID and Password already established.

1. Log onto Bank of America Online Banking at <http://www.bankofamerica.com>
2. Click on the banner that says "Sign up for convenient one-click access" in the Merrill section of the Accounts page
3. Enter your MyMerrill User ID and password
4. Log out of bankofamerica.com and log back in again to complete on-line SSO linking

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