

The Washington Update

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YOU ARE CORDIALLY INVITED TO

The Washington Update 2020

Merrill invites you to an engaging virtual event featuring Jeff Bush, a dynamic and insightful speaker and author known for his unique ability to translate difficult tax and fiscal information coming out of Washington, D.C into growth strategies for business owners, executives and high net worth investors. Jeff will discuss his perspective on the current political environment, prospective legislation, upcoming elections and strategies for investment and retirement planning.

Wednesday, October 21, 2020 | 5:30 p.m. - 6:30 p.m.

SPEAKER

Jeff Bush

Partner, The Washington Update

Virtual WebEx:

Conference number and WebEx link will be provided to confirmed attendees.

Please RSVP your attendance to your Financial Advisor by Friday, October 16, 2020.



Jeff Bush

A dynamic and insightful speaker and author, Jeff Bush is known for his unique ability to translate difficult tax and fiscal information coming out of Washington D.C. into winning growth strategies for business owners, executives and high net worth investors. Jeff is a colleague of Andy Friedman and an integral part of The Washington Update, the industry's NONPARTISAN experts on all things Washington.

In the 2012 presidential election, Jeff accurately predicted the outcome 14 months in advance as well as predicting the Republican sweep in Congress in 2014. Jeff also predicted the fiscal cliff outcome that led to the single largest tax increase in dollar terms in U.S. history. In the 2016 congressional elections, Jeff predicted Senate control would follow the White House. Most recently, Jeff accurately predicted the Democratic takeover of the House of Representatives, and the Republicans' continued majority in the Senate in the 2018 mid-term elections. This advice gave investors and their professional advisors an opportunity to prepare for the political changes that would impact their bottom line.

Jeff presents more than 200 times yearly in the U.S. and abroad to a client base that includes a who's who list of Fortune 500 firms from Wall Street to Main Street and everywhere in between.

Jeff is a 30-year veteran of the financial industry. By the end of his career on Wall Street, he was managing a \$50+ billion sales organization. Before that, Jeff was the youngest managing partner in the 150-year history of The New England Financial.

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