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You're cordially invited

# Tax Strategies for the Current Landscape

Shelli Green, CRPC®

Financial Advisor

## Featuring

Chris Hartery

Regional Consultant  
Putnam

## Topic

Navigating today's Environment

**Wednesday, September 21, 2022**

12:00 p.m. to 1:00 p.m.

The Perfect Caper

121 E Marion Ave, Punta Gorda, FL 33950

To reserve your place today, call 941.637.4308 or email  
[kimberly.a.phillips@bofa.com](mailto:kimberly.a.phillips@bofa.com) by September 14, 2022

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