



Borrower's Legal Name: _____ Date of Birth: _____

Borrower's Social Security Number: _____ Borrower's Marital Status: _____

Borrower's Current Address: _____ City: _____ State: ___ Zip: _____

How long have they lived there? _____

If less than 2 years, please provide previous address: _____ City: _____ State: ___ Zip: _____

Work Number: _____ Cell Number: _____

Home Number: _____ E-mail: _____

Subject Property Address: _____ City: _____ State: ___ Zip: _____

Is the property held in a Trust? _____ Has the property been listed for sale in the last 6 months? _____

Year Built _____ Year Purchased _____ Purchase Price \$ _____ Current Value \$ _____

Property Type:

Current Mortgage Balance: \$ _____ Requested Loan Amount: \$ _____

2nd Loan Balance \$ _____

Do you currently escrow for taxes & insurance? _____

City Taxes \$ _____ County Taxes \$ _____ Homeowners Insurance \$ _____

Homeowners Insurance Agent's Contact Information: _____

Financial Assets (Checking, Savings, 401K, IRA ...)

Need name of institution and approximate balance - account number is not required

Borrowers Employer: _____

Employers Address: _____ City: _____ State: ___ Zip: _____

Title: _____ Years Employed _____

Base \$ _____ Bonus (2 yr average) \$ _____

***If employed less than 2 years, please provide previous employers information:**

Full Address, Phone number, Base, Bonus, and Years Employed.

***If you own other properties, please include:**

Full Address, Value, Loan Balance, Date Purchased, Year Built and Rental Income (If Applicable).

Borrower 2

Borrower's Legal Name: _____

Borrower's Social Security Number: _____ Date of Birth: _____

Borrower's Marital Status: _____

Borrower's Current Address: _____ City: _____ State: ___ Zip: _____

How long have they lived there? _____

If less than 2 years, please provide previous address: _____ City: _____ State: ___ Zip: _____

Work Number: _____ Cell Number: _____

Home Number: _____ E-mail: _____

Financial Assets (Checking, Savings, 401K, IRA ...)

Need name of institution and approximate balance - account number is not required

Borrowers Employer: _____

Employers Address: _____ City: _____ State: ___ Zip: _____

Title: _____ Years Employed _____

Base \$ _____ Bonus (2 yr average) \$ _____

***If employed less than 2 years, please provide previous employers information:**

Full Address, Phone number, Base, Bonus, and Years Employed.

***If you own other properties, please include:**

Full Address, Value, Loan Balance, Date Purchased, Year Built and Rental Income (If Applicable).
