

# Merrill Financial Advisor Jeff George

## Introduction to The Beckett George Wealth Management Group

Running Time: (1:48)

Our team provides a broad range of goals based strategies. We serve families, business owners, and retirement benefit plans such as 401k's. We believe in fostering deep relationships by building trust through transparency and always acting in our client's best interest.

We coach clients through crucial financial decisions at every phase of their life or business cycle working to help them achieve their financial goals. If you choose to form a relationship with us it will start with a thorough discussion around your important life priorities. Our practice focuses on these concerns when developing your financial and investment strategy. We believe these strategies reflect our passion, empathy, and diligence for your success.

[Divider]



I believe our team is different in way that's impactful to you. Our advisors have over 85 years of combined experience, but what's really important is that we have different areas of specialization that help us navigate the continuously moving parts in our complex industry. This can help us to anticipate the known and unknown issues in order to help you avoid financial potholes or take advantage of opportunities. We keep a keen eye on the ever changing financial environment so you can focus on your business and your family.

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Merrill has been bringing Wall Street to Main Street for over 100 years and our team is able to provide access to the investment insights of Merrill and the banking convenience of Bank of America. These are extraordinary capabilities and our job is to deliver them to you in a very personalized concierge way.

I'm Jeff George of the Beckett George Group, I served as a captain in the United States Army and I'm proud to serve you at Merrill.

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