Merrill Financial Advisor Lisa Kent
Introduction to The Kent Mollo Team

Running Time: (1:41)

We believe that the best financial strategy, is the one that helps you identify your goals and outlines a plan for the future. That's why, from the start, we talk about what is on your mind and encourage you to ask questions about issues that matter most to you and your family.

[Divider]

I'm a cyclist in my spare time. When I'm riding my bike, I'm totally committed to the road ahead. My team and I serve our clients with a similar focus. We begin every relationship with a conversation where we do the listening to help us better understand what is important to you and what you want to achieve with your money.

That could mean helping you create and grow your wealth, helping you protect and preserve your wealth, or helping you manage your wealth in the most tax efficient manner. What are your passions? Can we provide advice and guidance to keep you informed during these challenging times? We want to get you on a path forward and start you on your journey, down your own personal road.

[Divider]

The power of our long history in the investment community and access to the banking convenience of Bank of America, helps us address your entire financial picture. Regardless of whether you're looking for guidance around healthcare costs, looking to plan for college expenses or you're a business owner, we can work with you to develop strategies that are designed to address your priorities and financial needs.

I'm Lisa Kent. I'm honored to serve my clients and proud to work at Merrill.

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